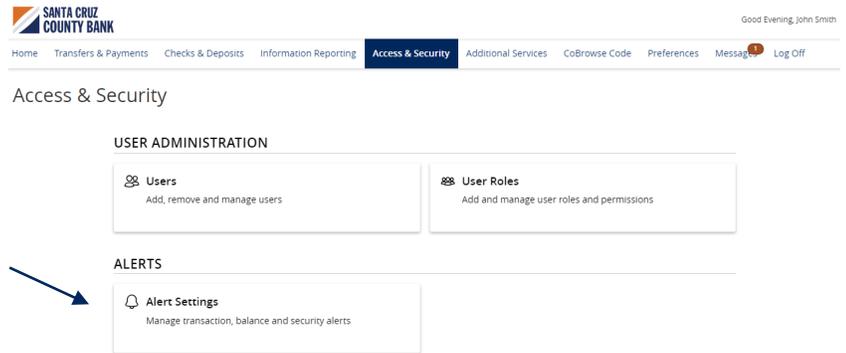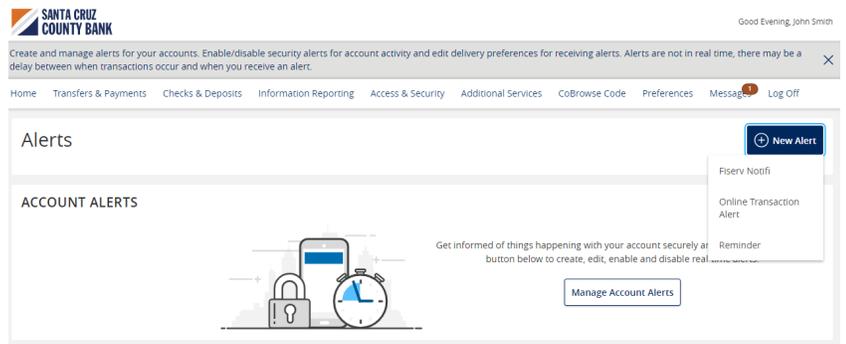1. Select the 'Access & Security' menu and then select 'Alert Settings'.

2. Click the 'New Alert' button and select the desired type of alert from the drop-down menu.

Questions? We're here to help. eBanking@sccountybank.com. 831.457.5000 option 1

1

Online Transaction Alerts

1. Select a 'Transaction' type.

New Online Transaction Alert

Transaction

ACH Batch
ACH Collection
Domestic Wire
EFTPS
Funds Transfer
International Wire
Payroll
Stop Payment

2. Select the 'Account'.

3. Select the 'Status' of the transaction.

Transaction

Funds Transfer

Account

Business Basic 9999 $6.56

Status

Authorized
Cancelled
Drafted
Failed
Processed

Questions? We're here to help. eBanking@sccountybank.com. 831.457.5000 option 1

2

SANTA CRUZ COUNTY BANK

EQUAL HOUSING LENDER   MEMBER FDIC

4. Select the desired 'Alert Delivery Method'.

5. Enter the necessary information.

6. Click 'Create Alert'.

Alert Delivery Method

| Email | Voice | SMS Text Message | Secure Message Only |

Country

United States ⌄

SMS Text Number

(555) 555-1212

Terms and Conditions
☑ Agree To Terms

| Go back | Create Alert |

Reminder

1. Select an 'Event'.

New Reminder

Event

⌄

Birthday

Anniversary

Meeting

Call

Wakeup

Appointment

Vacation

Travel

General

| Go back | Create Alert |

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3

1. Select the desired 'Date'.

New Reminder

Event

Meeting ⌄

Select a date

📅

< November >   < 2023 >

S	M	T	W	T	F	S
			1	TODAY 2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

Go back   Create Alert

2. Select the desired 'Alert Delivery Method'.

3. Enter the necessary information.

4. Click 'Create Alert'.

Alert Delivery Method

Email   Voice   SMS Text Message   Secure Message Only

Email Address

sample@abc.com

Go back   Create Alert

5. Security Alerts can be toggled on or off.

SECURITY ALERTS (39)   ⌃

Edit Delivery Preferences

Alert me when an address is changed.   ⊗▭

Alert me when an outgoing ACH transaction is created.   ▭✓

Alert me when a recipient is added.   ▭✓

Alert me when a wire transfer is created.   ▭✓

Alert me when an international wire transfer is created.   ▭✓

Alert me when an external transfer is authorized.   ▭✓

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