Funds Transfer Guide

1. Select 'Transfers & Payments' menu and then 'Internal Transfers'.

2. Select a 'From' account.

3. Select a 'To' account.

4. Enter a dollar amount.

NOTE: To setup a recurring transfer, follow the steps in the 'Recurring Transfers' section beginning on the next page.

5. Select a 'Transfer Date' for the transaction.

6. Enter a Memo for the transaction. (Optional)

7. Click 'Transfer Funds' to complete the transaction.

Questions? We're here to help. eBanking@sccountybank.com. 831.457.5000 option 1

EQUAL HOUSING LENDER   MEMBER FDIC

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Recurring Transfers

1. Select the desired frequency from the drop-down menu.

Frequency

1st of the month	⌄

One time transfer

✓ 1st of the month

Last day of the month

1st & 15th of the month

15th & last day of the month

Weekly

Every other week

2. Select the desired 'Repeat Duration'.

   a. Forever (Until I Cancel)

Frequency

1st of the month	⌄

Start Date

11/02/2023	🗓

ⓘ Transfers falling on a Sunday or banking holiday will be processed the following business day.

Repeat Duration

🔘 Forever *(Until I Cancel)*

⚪ Until Date *(Set An End Date)*

   b. Until Date (Set an End Date)

🔘 Until Date *(Set An End Date)*

End Date

11/3/2023	🗓

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